

Forests will feature prominently in key summits over net 12 months

- Forests are integral to the Food Summit
- Key building block for the <u>Forest</u>,
 <u>Agriculture & Commodity Trade</u> (FACT)
 Dialogue at COP26
- And on to CBD COP15 & Stockholm+50
 in 2022
- Forests now very visible in news cycle particularly issue of fires
- How to fully leverage this moment for forests?















Commodities remain key driver of deforestation **TREE COVER LOSS 2001-2015** Commodity driven deforestation Shifting agriculture Forestry Wildfire Urbanization Source: Global Forest Watch



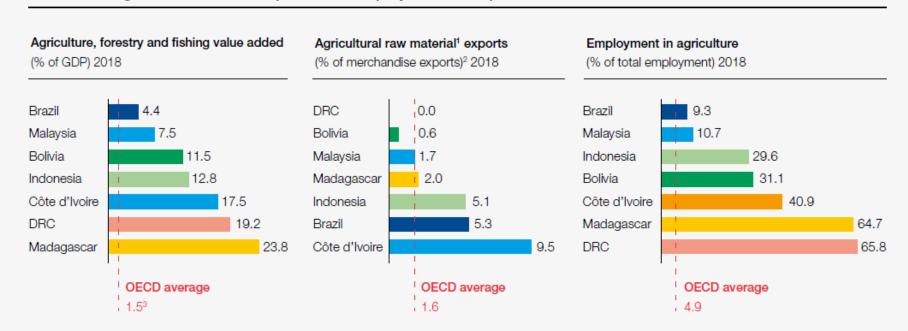
At same time complexity of interlinked issues becoming clearer

- Huge social agenda jobs and livelihoods for 1.6 billion people – linked issues of land rights & conflict
- 2. Growing demand for food and commodities out to 2030 and beyond
- 3. Growing climate impacts on production areas
- 4. Complex and regionally specific dynamics in landscapes
- 5. How to better manage the trade offs and enable broader transformation of food system?



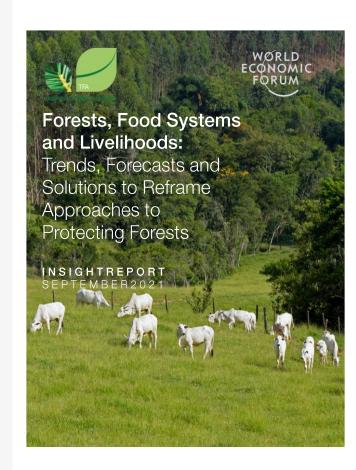
WEF/TFA publishing new report in Sept to highlight trade offs and lay out path forward

The role of agriculture in GDP, exports and employment in tropical countries



- 1. Agricultural raw materials comprise SITC section 2 except fuels, including categories such as live animals, meat and meat preparations, cereals, vegetables and fruit, beverages, machinery, pharma etc.
- 2. Merchandise exports show the f.o.b. (free on board) value of goods provided to the rest of the world.
- 3. 2017 average.

Sources: World Bank data.





REPORT RECOMMENDATIONS

- 1. Food systems approach is key
- 2. Livelihoods needs to be central
- 3. Better **tailor solutions** to commodity & geography
- Corporate action remains important but insufficient
- 5. Innovative finance & policy essential to incentivize producers
- Need to all get better at collective action!

